

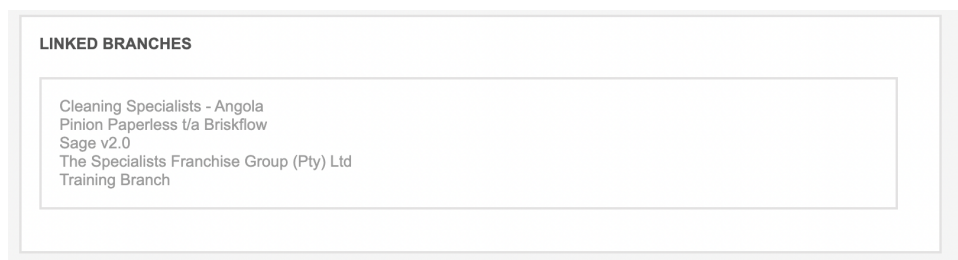
## Update Bulletin – March 2023

### 1. New System Features:

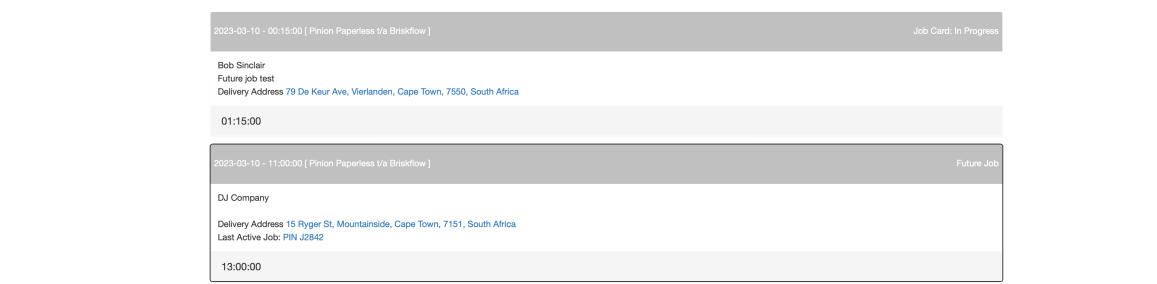
- i. A permission was added to enable and disable job card backdating on scheduler. Please let [support@briskflow.co.za](mailto:support@briskflow.co.za) know if the branch setting needs to be changed. This request must be done by the owner of the company.



- ii. Linked users will be able to see which branches they are linked to on their profile. The branches that each user is linked to, are hyperlinks, that will take you directly to that branch.



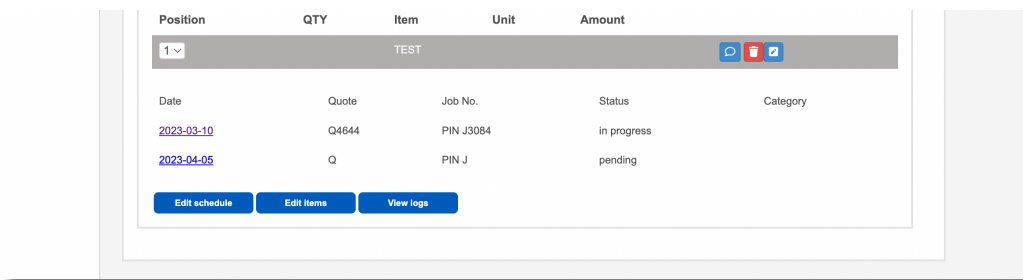
- iii. Future jobs on Techie View will display with a black border in the same way as admin view.



iv. Days worked branch setting will influence the daily counter on sales target block.

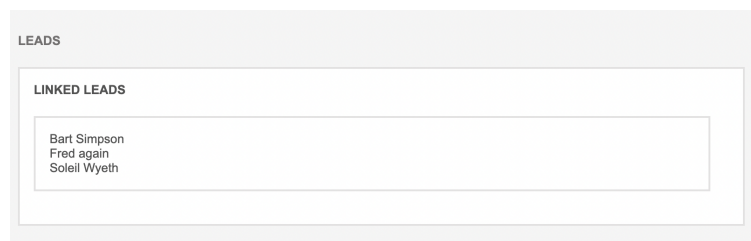


v. Header description on repeating item order can be edited.

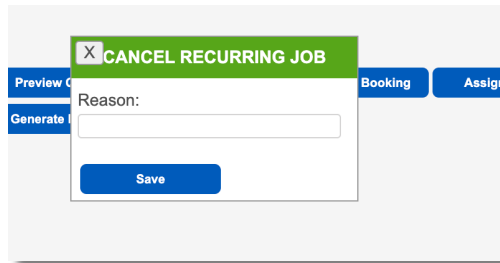


vi. Item categories can now be made to be branch specific. This is role based. Branch specific categories can be used/ viewed by that branch. Please send users that need the role to [support@briskflow.co.za](mailto:support@briskflow.co.za)




vii. Users can see which leads they are linked to on their profile. A list of branches will be listed in a block on your profile page.



- viii. A single job in a recurring sequence can be cancelled, stating a reason for the cancellation.



- ix. Docuflow questions autofill now by using data from the system.
- x. Tickets are now prioritized by colors.

Priority	Ticket Title	Status
	Test	New
	testING	New
	Trudie Test	New

## 2. Bug Fixes

- a. Stock CVS reports now balances with stock on hand.
- b. When completing a document, the notification includes an access key.
- c. When entering a negative amount on a certain line item, it increases the stock on hand in the warehouse.
- d. Making changes on the current in progress job, keeps the changes on the next job card.
- e. Currency importer was added as a role - currency\_import
- f. Corrected a bug where decimals weren't showing for some users.
- g. Expired unit reports - Newest Fix - The report now only display units that have expired and units that expire in 1 month.
- h. The positioning of line items pulls through correctly onto the next job card item order.
- i. 7 days has been added to bulk update payment terms.
- j. Required screen fixed on Manufacturing menu.
- k. On mobile view, responsiveness on callouts in techie view, can scroll horizontal on the table.
- l. When adding a branch task
- m. When adding a department, it is mandatory to choose an organization.
- n. Costing sheet on manufacturing displays a quote number if there is no job card number.
- o. When editing a costing section, the pop up message had an underscore that displayed, the underscore has been removed.
- p. When additional costing was added or removed within the main costing section in a work order it changed the main costing % to zero and did not keep it on the set % if the main costing % was set before the time.
- q. When generating bill of materials, the system only picked up 2 "sections" if it was split with a HEADER description.
- r. Techie view has a "Budget" block available now in the same way as admin view.
- s. A few fixes were made on item categories as follow:
  1. Duplication does not occur when editing a category.
  2. Disable function has been implemented.
  3. Prompt message has been added now when uploading files, whether the file type is supported.
- t. Units can be deactivated under service areas instead of being deleted.